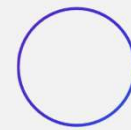




Results of Benefit Systems Group for 1Q 2026

14 May 2026



1Q26: high double-digit adj. EBIT growth yoy driven by MAC consolidation

1,384 mn
revenue
+45% yoy

232 mn EBIT
(EBIT margin 16.8%)
+131% (+6.2 pp) yoy

248 mn adj. EBIT*
(adj.EBIT margin 18.2%)
+66% (+2.5 pp) yoy

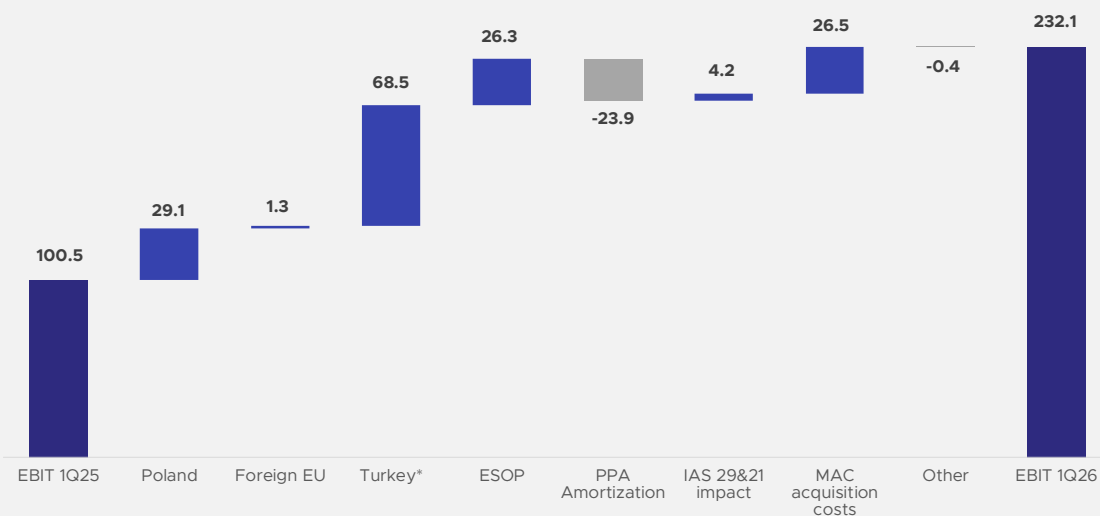
756 mn net debt
0.6x ND/LTM EBITDA
ex. IFRS 16 ex. ESOP**

* In 1Q26, EBIT adjusted for PLN 4.3m of ESOP cost reversal, PLN 23.9m of PPA asset amortization (mainly customer relationships) and PLN 3.4m positive hyperinflation impact. Revenues adjusted for PLN 20.3m positive hyperinflation impact.

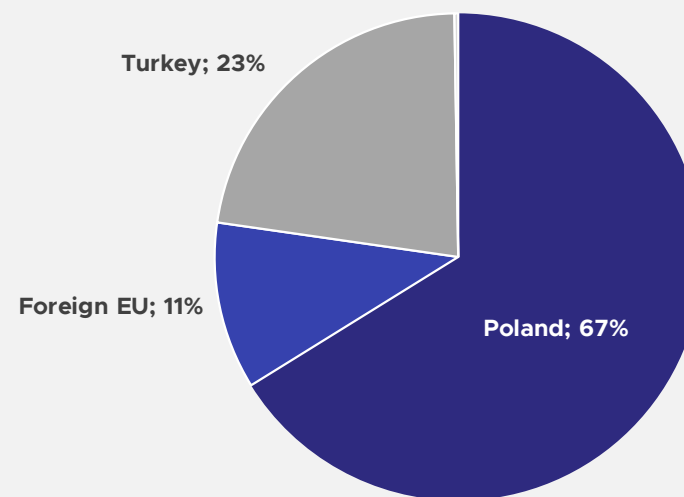
** LTM EBITDA in line with Bonds terms of issue, adjusted for PLN 58.7m of ESOP costs and PLN 29.8m of movement in provisions for UOKiK costs.

1Q26: reported EBIT more than doubled yoy

Yoy change in reported EBIT by business lines (PLN mn)



1Q26 EBITDA ex. IFRS 16 breakdown by business lines**



*Change for Turkey excluding IAS 29&21 impact and PPA amortization

**EBITDA ex. IFRS 16 excluding ESOP costs.



1Q26: adjusted EBIT at PLN 248mn, up 66% yoy

(PLN mn)	1Q25	1Q26	yoy
Revenues	952.0	1 383.9	45%
Gross profit	288.3	445.5	55%
Margin on sales	30.3%	32.2%	+1.9 p.p.
adj. Gross profit*	288.5	459.9	59%
adj. Gross profit margin*	30.3%	33.7%	+3.4 p.p.
SG&A	-184.1	-204.5	11%
adj. SG&A*	-135.0	-202.8	50%
Other operating activity	-3.8	-8.9	n.m.
EBITDA	199.2	413.8	108%
EBITDA ex. IFRS16	134.0	314.3	135%
adj. EBITDA ex. IFRS16*	183.2	294.9	61%
EBIT	100.5	232.1	131%
adj. EBIT*	149.7	248.3	66%
adj. EBIT margin*	15.7%	18.2%	+2.5 p.p.
Effect of hyperinflation**	2.5	109.8	n.m.
Pre-tax income	83.1	289.4	248%
Net profit (parent shareholders)	56.7	229.6	305%

Revenue growth of 45% yoy

- Positive MAC impact: consolidation of approx. PLN 198m of revenues (ex. MAC, growth of 25% yoy).
- Cards and B2C memberships volumes up approx. 16% yoy (ex. MAC).
- ARPU up by low single digits yoy (ex. MAC).

Gross profit growth of 55% yoy (margin up 1.9 p.p., adj. margin up 3.4 p.p.)

- Positive MAC impact: consolidation of approx. PLN 87m of gross profit, incl. PLN 102m on management basis, reduced by PLN 24m of PPA asset amortization and increased by PLN 9m positive IAS 29&21 impact (ex. MAC, growth of 24% yoy).
- Negative contribution of new clubs in Foreign EU (strong expansion pace in 2025).

Adj. SG&A growth slightly above revenue growth rate

- MAC consolidation: PLN 39.3m of reported SG&A costs (PLN 35.6m ex. IAS 29&21).
- Adj. SG&A growth of 50% yoy (+21% yoy ex. MAC).
- Moderate SG&A growth on reported basis (+11% yoy) due to high cost base last year (PLN -22m of ESOP costs and PLN -26m of one-offs in 1Q25).

Pre-tax profit significantly boosted by hyperinflation:

- Hyperinflation impact: PLN +4.3m impact on EBIT; additionally, below EBIT: PLN +109.8m).
- Negative FX impact on result (PLN -5.7m).

*In 1Q26, gross profit adjusted for PLN 23.9m of PPA asset amortization and PLN 9.4m positive hyperinflation impact;

In 1Q26, SG&A adjusted for PLN 4.3m of ESOP cost reversal and PLN 5.9m of hyperinflation cost impact;

In 1Q26, EBIT adjusted for PLN 4.3m of ESOP cost reversal, PLN 23.9m of PPA asset amortization and PLN 3.4m positive hyperinflation impact;

In 1Q26, EBITDA adjusted for PLN 4.3m of ESOP cost reversal and PLN 15.1m positive hyperinflation impact;

Adjusted margins calculated relative to revenues adjusted for PLN 23.4m positive hyperinflation impact.

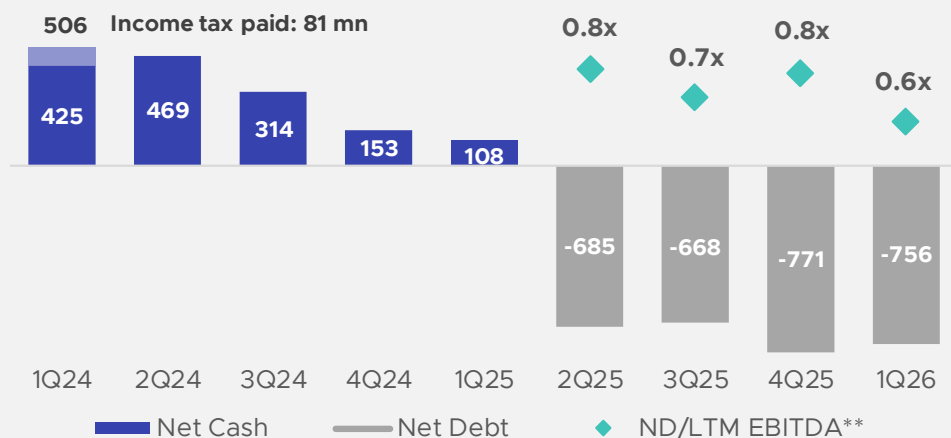
** Gains from net monetary position (hyperinflation)

Net debt/EBITDA ratio down to 0.6x

CASH FLOWS (PLN mn)	1Q25	1Q26
Operating cash flow	175.5	403.5
Investing cash flow	-144.6	-238.6
Financing cash flow	913.8	-165.4
Change in cash and cash equivalents*	944.7	-0.4
Net cash	107.9	-756.0

* Change excluding foreign exchange differences

Net cash/(debt)



** LTM EBITDA in line with Bonds terms of issue, adjusted for PLN 58.7m of ESOP costs and PLN 29.8m of movement in provisions for UOKiK costs

Operating cash flow in 1Q26:

- NWC: +37m
- IFRS 16 Depreciation: +84m
- Paid tax: -65m

Investing cash flow in 1Q26:

- Net capital expenditures: -141m
- Intangible assets expenditures: -35m
- M&A: -68m

Financing cash flow in 1Q26:

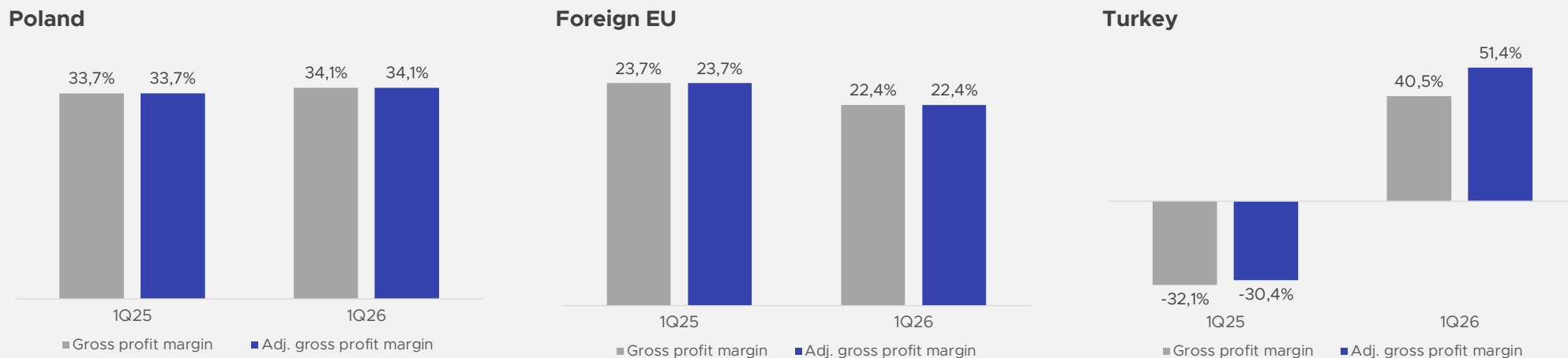
- Lease repayments: -103m
- Loan repayments: -23m

Adj. gross profit margin up 3.4 p.p. yoy in 1Q26

GROSS PROFIT MARGIN (PLN m)	1Q25	1Q26	rdr
Gross profit	288	446	55%
Adj. gross profit*	289	460	59%
Gross profit margin	30.3%	32.2%	+1.9 p.p.
Adj. gross profit margin	30.3%	33.7%	+3.4 p.p.

Adj. gross profit margin up 3.4 p.p. yoy driven mainly by improved sales mix (consolidation of high-margin MAC) and margin improvement in Turkey.

- **Poland:** Adj. margin up 0.4 p.p. yoy (fitness improvement more than offsetting slight pressure in cards).
- **Foreign EU:** Adj. margin down 1.3 p.p. yoy (slight improvement in cards not covering profitability decline in fitness, where newly opened clubs dilute margin).
- **Turkey:** Adj. margin jump to 51.4% (strongly negative a year ago) driven by MAC consolidation and positive margin generation in cards.



*In 1Q26, gross profit adjusted for PLN 23.9m of PPA asset amortization (mainly customer relationships) and PLN 9.4m positive hyperinflation impact.

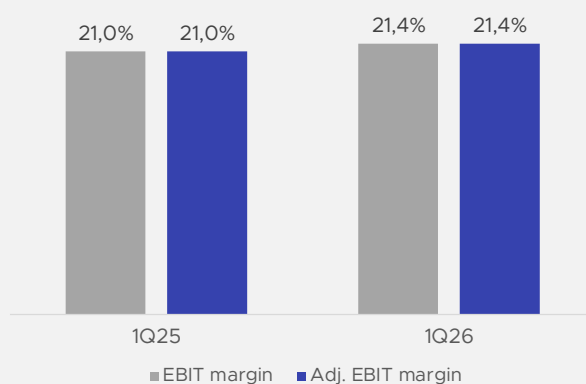
Adj. EBIT margin up 2.5 p.p. yoy in 1Q26

OPERATING MARGIN (PLN m)	1Q25	1Q26	rdr
EBIT	101	232	131%
Adj. EBIT*	150	248	66%
EBIT margin	10.6%	16.8%	+6.2 p.p.
Adj. EBIT margin	15.7%	18.2%	+2.5 p.p.

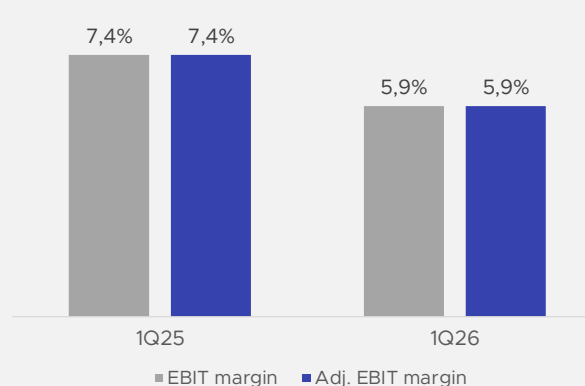
Adj. EBIT margin up 2.5 p.p. yoy driven mainly by improved sales mix (consolidation of high-margin MAC) and margin improvement in Turkey.

- **Poland:** Adj. margin up 0.3 p.p. yoy (mainly driven by improvement in gross profit margin in fitness).
- **Foreign EU:** Adj. margin down 1.4 p.p. yoy (decline in fitness due to lower gross profit margin, partially offset by lower SG&A/revenue ratio).
- **Turkey:** Adj. margin jump to 26.8% (strongly negative a year ago) driven by MAC consolidation and reduction of loss in cards.

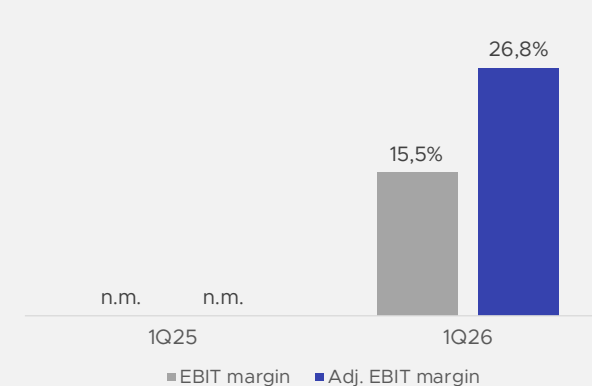
Poland



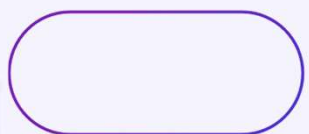
Foreign EU



Turkey



*In 1Q26, EBIT adjusted for PLN 4.3m of ESOP cost reversal, PLN 23.9m of PPA asset amortization and PLN 3.4m positive hyperinflation impact.



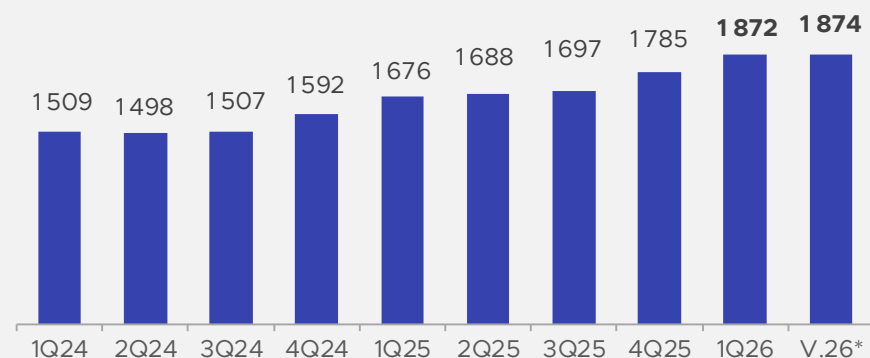
Segment

Poland

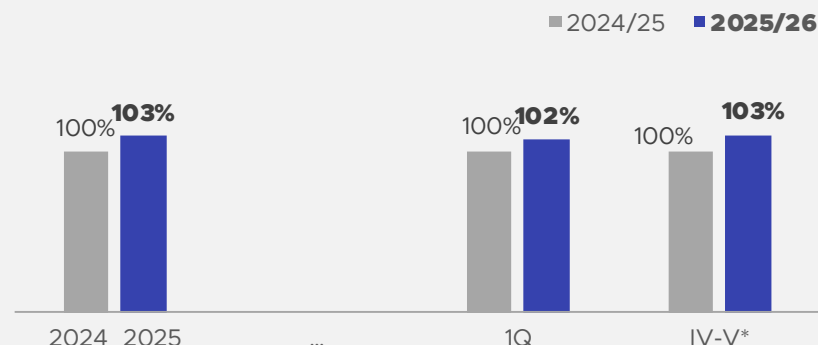


Sports cards: rising volumes, stable margins

Number of cards in Poland (ths.)



Cards ARPU in Poland, rebased, comp. period=100%



1Q26:

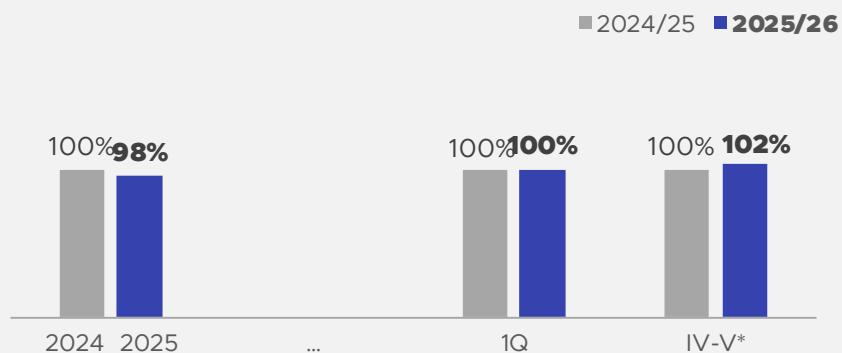
- Card volumes up by 87 ths., broadly in line with the prior year.
- ARPU growth in line with expectations, continued renegotiations with partners, slight margin pressure from growing activity.

2Q26 QTD:

- Card base at virtually unchanged level vs. 1Q26 (+2 ths.), in line with seasonality*.

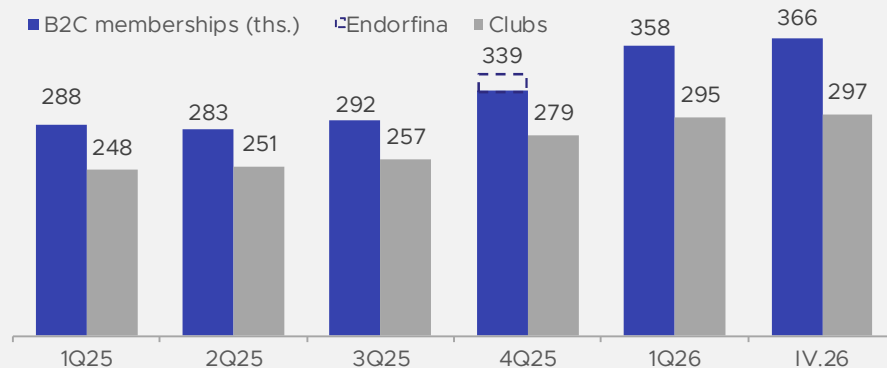
* Estimated data

Gross profit per card in PLN, rebased, comp. period=100%

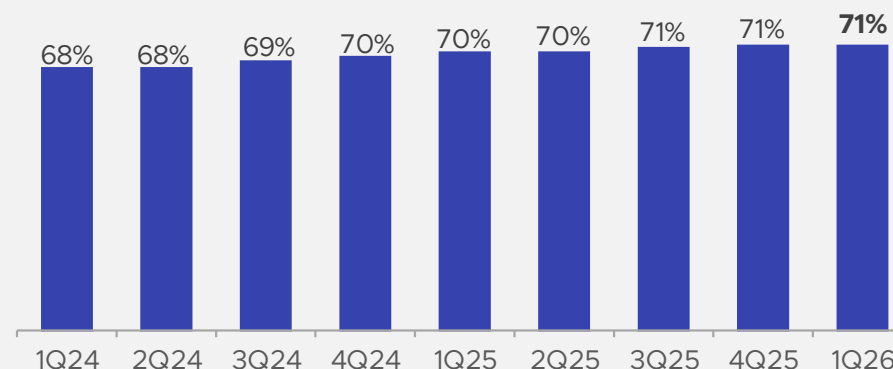


Fitness clubs: yoy scale and efficiency growth

Number of B2C memberships and clubs in Poland*

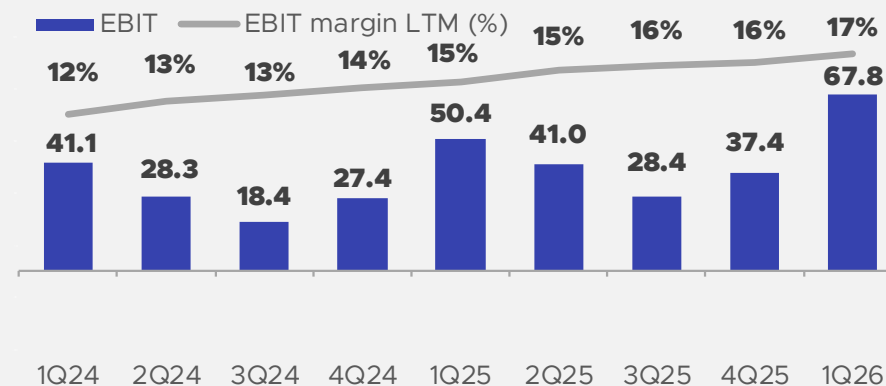


Visits in own clubs as % of total visits in fitness clubs TOP 6 cities**



** Kraków, Łódź, Poznań, Tricity, Warsaw, Wrocław

Quarterly adj. EBIT of fitness clubs in Poland (PLN mn)



- In 1Q26, we acquired 12 clubs (mainly Fitness For Life) and opened 4 clubs organically
- B2C membership growth of 25% yoy in 1Q26 driven by LFL growth and network expansion (new club openings and acquisitions).
- Limited B2C price increases (a few % from March 2026 on 12-month memberships)
- EBIT up 35% yoy – driven by larger scale (double-digit revenue growth) and improving network efficiency.

* Number of memberships and clubs at the end of the period. ** Estimated data

Segment Poland: revenue up 19% yoy

(PLN mn)	1Q25	1Q26	yoy
Poland	681.9	808.5	19%
Cards	534.4	611.7	14%
Clubs	246.7	314.3	27%
Other*	16.9	19.7	17%
Eliminations	-116.1	-137.2	n.m.
Number of cards**	1 675.9	1 871.8	12%
Number of B2C memberships**	287.6	357.9	24%
Number of clubs**	248	295	19%

1Q26 revenues:

Cards:

- Volume +12% yoy (average quarterly card number)
- ARPU +2% yoy

Clubs:

- 24% yoy growth in volume (B2C memberships) at end of 1Q26 (incl. newly acquired clubs)
- Growth in revenue from MultiSport card visits
- LFL growth: +12% yoy (growth excluding M&A and new openings in the last 12 months)

Cards revenue change yoy (PLN m)



* Other include revenues of MyBenefit and MultiLife

** Number of cards, memberships and clubs at the end of the period.

Segment Poland: EBIT up 20% yoy

(PLN mn)	1Q25	1Q26	yoy
Revenues	681.9	808.5	19%
Gross profit on sales	229.9	275.6	20%
Margin on sales	33.7%	34.1%	+0.4 p.p.
SG&As	-82.7	-98.2	19%
SG&A as % of revenues	12.1%	12.1%	+0 p.p.
Other operating activity	-3.7	-4.8	29%
EBITDA	221.0	266.6	21%
EBITDA ex. IFRS16	171.2	206.2	20%
EBIT	143.5	172.7	20%

Gross margin slightly up yoy in 1Q26:

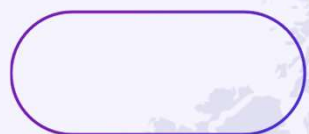
- (+) ARPU growth yoy
- (+) Direct costs of fitness clubs per sqm growing slightly slower than revenue per sqm
- (-) Slightly higher activity yoy, cost of visits at partners outside the Group growing slightly above ARPU growth

SG&A costs up 19% yoy in 1Q26:

- SG&A cost growth in line with revenue growth rate
- Labor costs increase yoy – mix of FTE growth and higher average wage growth (incl. bonuses)
- Higher marketing costs in fitness and costs of completed M&A

Other operating activity:

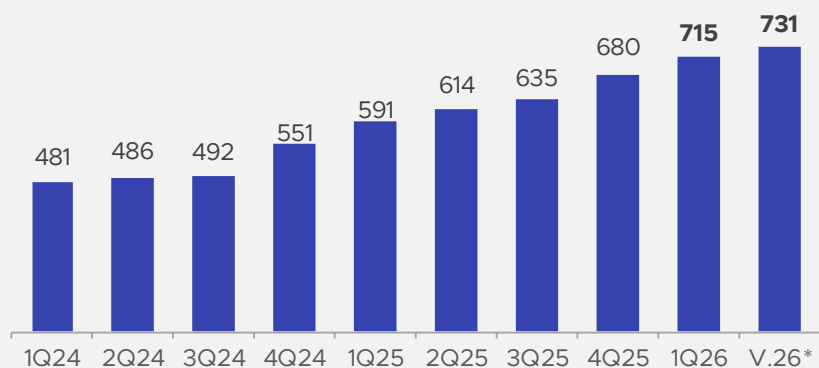
- Mainly write-downs in the fitness segment.



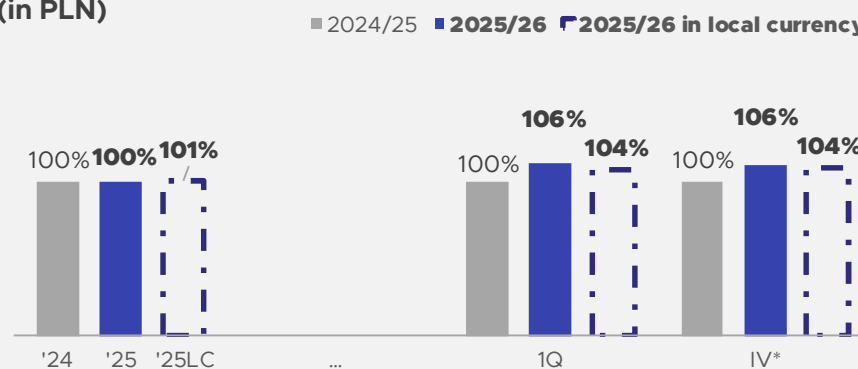
Segment
Foreign EU

Sport cards: ARPU growth and gross profit per card growth yoy

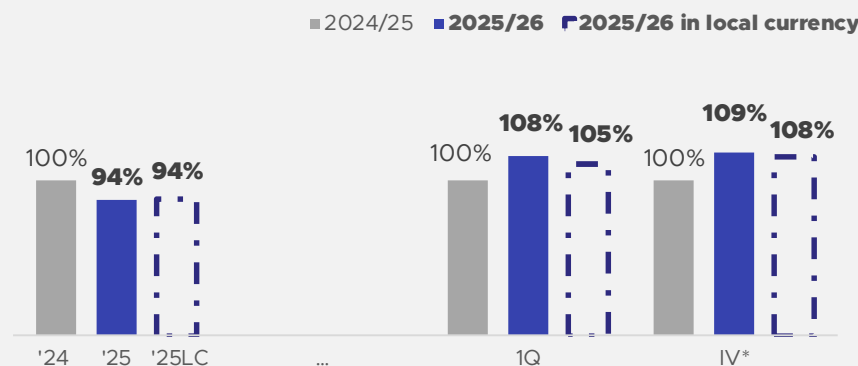
Number of cards in Foreign EU segment (ths.)



Card ARPU in Foreign EU segment, rebased, comp. period=100% (in PLN)



Gross profit per card in PLN, rebased comp. period=100%



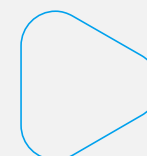
1Q26:

- Card volumes up by 34 ths.
- Single-digit ARPU growth, slightly higher activity yoy, continued renegotiations with partners.

2Q26 QTD:

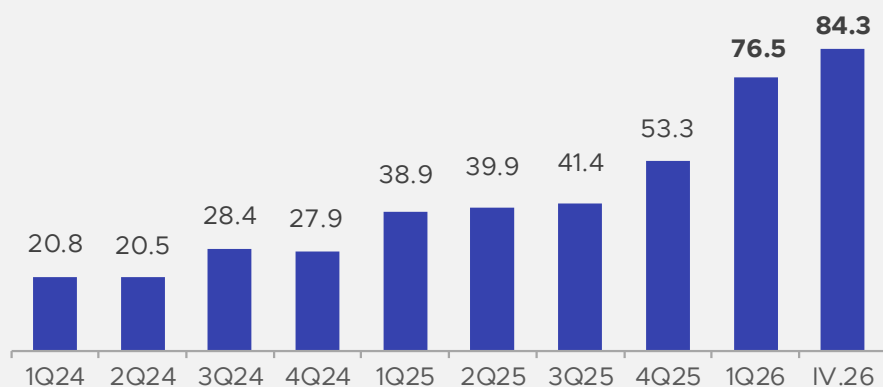
- 16 ths. cards* added since the beginning of the quarter.

*Estimated data

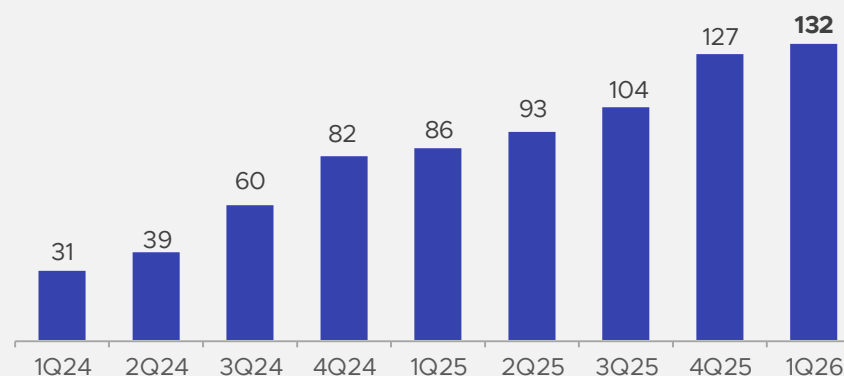


Fitness clubs: focus on B2C membership base growth

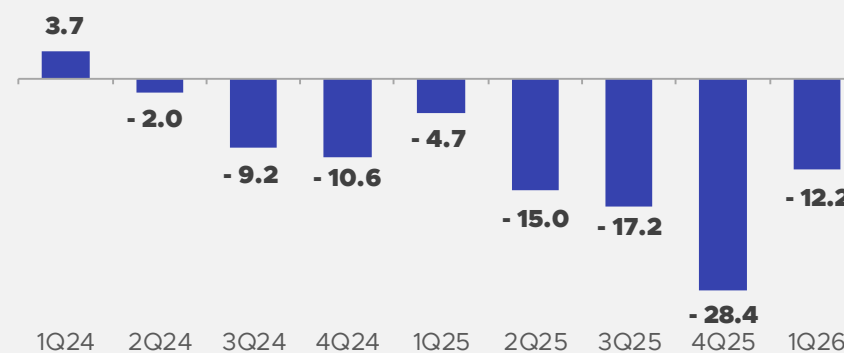
Number of B2C memberships in Foreign EU segment (ths.)



Number of own clubs in Foreign EU segment



Quarterly EBIT of fitness clubs in Foreign EU segment (mn)



- Organic growth of club network by 5 locations.
- Acceleration in B2C membership growth (up by 23 ths. in 1Q26).
- Lower yoy result due to network structure (strong network expansion in 3Q24-4Q25) and maturation process of newly opened clubs, weighing down on gross profit margin.

Segment Foreign EU: revenues up 33% yoy (+30% in local currencies)

(PLN mn)	1Q25	1Q26	yoy
Foreign segment	263.1	349.9	33%
Cards	237.6	308.0	30%
Clubs	59.8	92.1	54%
Eliminations	-34.3	-50.2	-46%
Number of cards*	591.2	714.7	21%
Number of clubs*	86	132	53%

* Number of cards and clubs at the end of the period

Revenues in 1Q26:

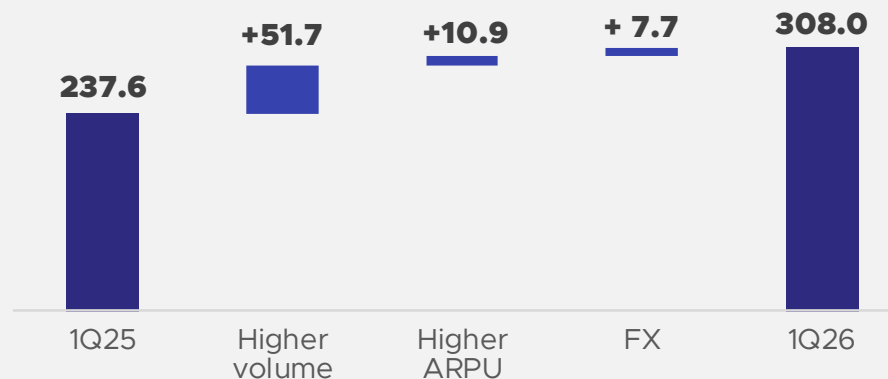
Cards:

- Volume +22% yoy (average quarterly card number)
- ARPU +4% yoy (in local currencies)
- Positive FX impact (approx. 3 p.p. yoy)

Fitness:

- Growing number of MS visits and B2C memberships
- 5 new clubs in 1Q26, entirely organic growth – 1 in SK, 1 in BG and 3 in HR.

Cards revenue change yoy (PLN m)



Segment Foreign EU: EBIT up 7% yoy

(PLN mn)	1Q25	1Q26	yoy
Revenues	263.1	349.9	33%
Gross profit on sales	62.3	78.2	26%
Margin on sales	23.7%	22.4%	-1.3 p.p.
SG&As	-43.8	-57.6	32%
SG&A as % of revenues	16.6%	16.5%	-0.2 p.p.
Other operating income	0.8	0.1	n.m.
EBITDA	39.7	54.1	36%
EBITDA ex. IFRS16	24.9	34.6	39%
EBIT	19.4	20.7	7%

Gross margin under slight pressure in 1Q26:

- (-) Negative impact of new fitness club openings
- (-) Slightly higher activity yoy, varying across countries
- (+) ARPU growth slightly above cost per visit growth, expanding margin

SG&A costs up 32% yoy in 1Q26:

- SG&A growth yoy in 1Q26 under control, in line with revenue growth rate
- Faster SG&A growth in fitness than in cards, reflecting higher revenue dynamics in fitness (network expansion)



Segment
Turkey



Sports cards: positive gross profit, growing card base

(PLN mn)	1Q25	1Q26	yoy
Revenues	8.3	34.0	312%
Gross profit on sales	-2.6	5.0	289%
SG&As	-9.2	-13.2	-43%
EBITDA	-11.5	-9.3	19%
EBITDA ex. IFRS16	-12.1	-10.2	15%
EBIT	-12.3	-10.0	18%
adj. EBIT*	-11.5	-9.4	19%

1Q26:

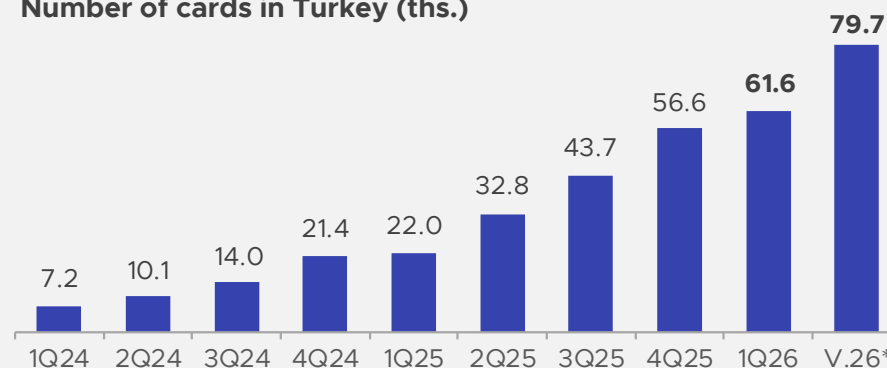
- Gross card additions in line with assumptions, net growth (+5 ths) burdened by elevated churn in 1Q26.
- Slight reduction in operating loss yoy due to positive gross profit.

2Q26 QTD:

- 18 ths. cards* added since the beginning of the quarter.

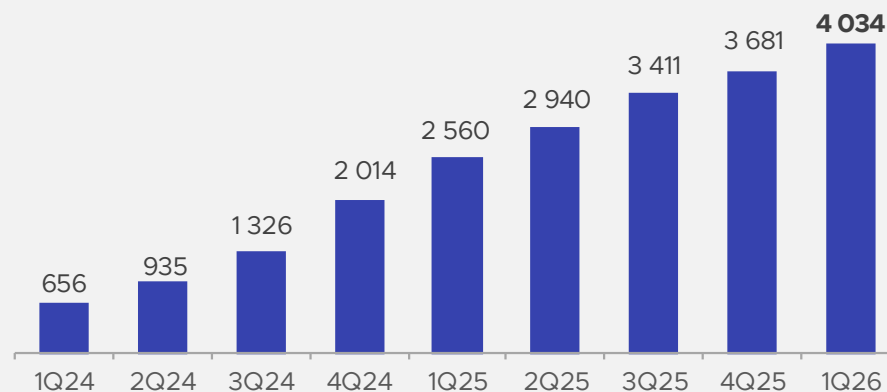
*In 1Q26, EBIT adjusted for PLN +0.7m IAS 29&21 impact, in 1Q25 for PLN +0.8m.

Number of cards in Turkey (ths.)



* Estimated data

Number of partners in Turkey



Fitness clubs (MAC): adj. EBIT up 3% yoy (pro-forma)

MAC management data, unconsolidated, pro forma*

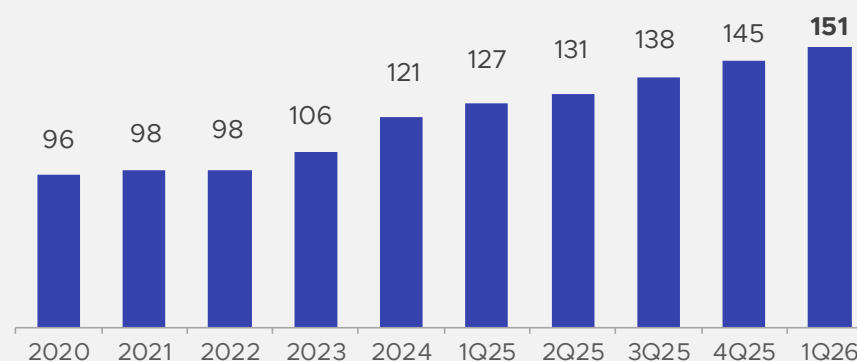
(PLN mn)	1Q25	1Q26	yoy
Revenues	148.5	179.1	21%
Gross profit	89.2	101.9	14%
SG&A	-21.5	-35.3	65%
Other operating income / costs	3.0	-1.5	-151%
EBITDA ex MSSF16	71.0	64.9	-9%
adj. EBITDA ex MSSF16**	63.1	64.9	3%
EBIT	70.8	65.1	-8%
Adj. EBIT	62.9	65.1	4%
Number of users (ths.)**	282	339	20%
Number of clubs**	127	151	19%
ARPU (PLN/month)	175	184	5%

* Unaudited management data, excluding IAS 21 and IAS 29 (translated using average TRY/PLN rates for the period). YoY comparison pro-forma (MAC consolidated since 7 May 2025).

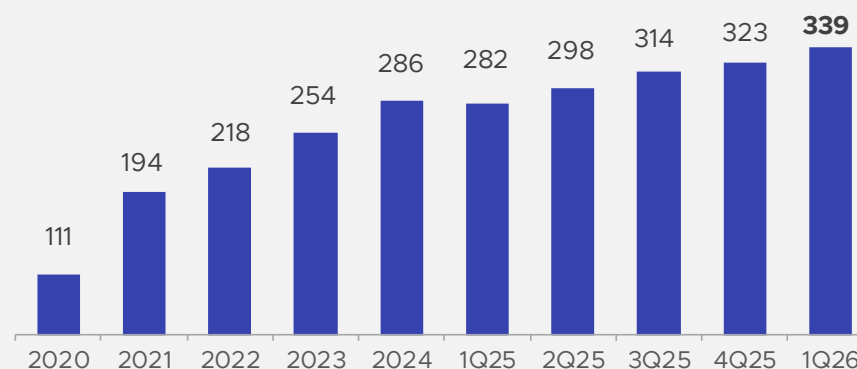
** 1Q25 EBIT and EBITDA adjusted for a positive one-off event of PLN +7.9m (adjustment related to 2024).

*** Number of active memberships and clubs as of period-end. Includes 5 MACStudio clubs.

Number of MAC network clubs**



Number of B2C memberships in MAC network (ths.)**



Fitness clubs: Reconciliation of MAC results and reported results of the fitness segment in Turkey for 1Q26

(PLN mn) 4Q25	Reported results of the Fitness segment in Turkey, including:	b) MAC mgmt	c) PPA adjustments	d) IAS 29 and 21
Revenues	198.1	179.1	0.0	19.0
Gross profit on sales	87.4	101.9	-23.9	9.3
Margin on sales	44.1%	56.9%	n.m	n.m.
SG&As	-40.5	-35.3	0.0	-5.2
Other operating income	-1.6	-1.5	0.0	-0.1
EBITDA	98.9	83.5	0.0	15.4
EBITDA ex. IFRS16	80.3	64.9	0.0	15.4
EBIT	45.3	65.1	-23.9	4.1
Gain on hyperinflation*	98.2	0.0	0.0	98.2

- a) Results reported by MAC in TRY, excluding IAS 29 and IAS 21 (hyperinflation) and PPA adjustments, translated at the average TRY/PLN exchange rate for the period;
- b) PPA adjustments mainly relate to the amortization of recognized assets (customer relationships) arising from the purchase price allocation, with the application of IAS 21 and IAS 29;
- c) Application of IAS 21 and IAS 29 (hyperinflation), which involves indexing MAC's results using inflation indices and translating them at the closing rate (end of quarter) instead of the period average.

* Gains on net monetary position (hyperinflation, P&L item below EBIT); translation of MAC non-monetary balance sheet items, primarily goodwill.

Segment Turkey: strong yoy EBIT growth in 1Q26 mainly due to MAC consolidation

(PLN mn)	1Q25	1Q26	yoy
Revenues	8.3	228.1	2660%
Gross profit on sales	-2.7	92.4	n.m.
Margin on sales	-32.1%	40.5%	+73 p.p.
SG&As	-36.9	-53.7	46%
SG&A as % of revenues	446.3%	23.5%	n.m.
Other operating activity	-0.4	-3.4	n.m.
EBITDA	-39.1	89.6	n.m.
EBITDA ex. IFRS16	-39.7	70.0	n.m.
adj. EBITDA ex. IFRS16*	-13.2	54.9	n.m.
EBIT	-40.0	35.3	n.m.
adj. EBIT*	-12.7	55.8	n.m.

Gross margin in 1Q26:

- (+) Positive impact of consolidating high-margin MAC operations, slightly positively supported by IAS 29&21 impact (PLN +9.4m in 1Q26), partially offset by PPA amortization cost (PLN -23.9m) at the level of reported gross profit margin (adj. gross profit margin of 46.8%)
- (+) Achieving positive profitability in sports cards

SG&A costs in 1Q26:

- SG&A growth mainly driven by MAC consolidation, SG&A growth in cards yoy under control

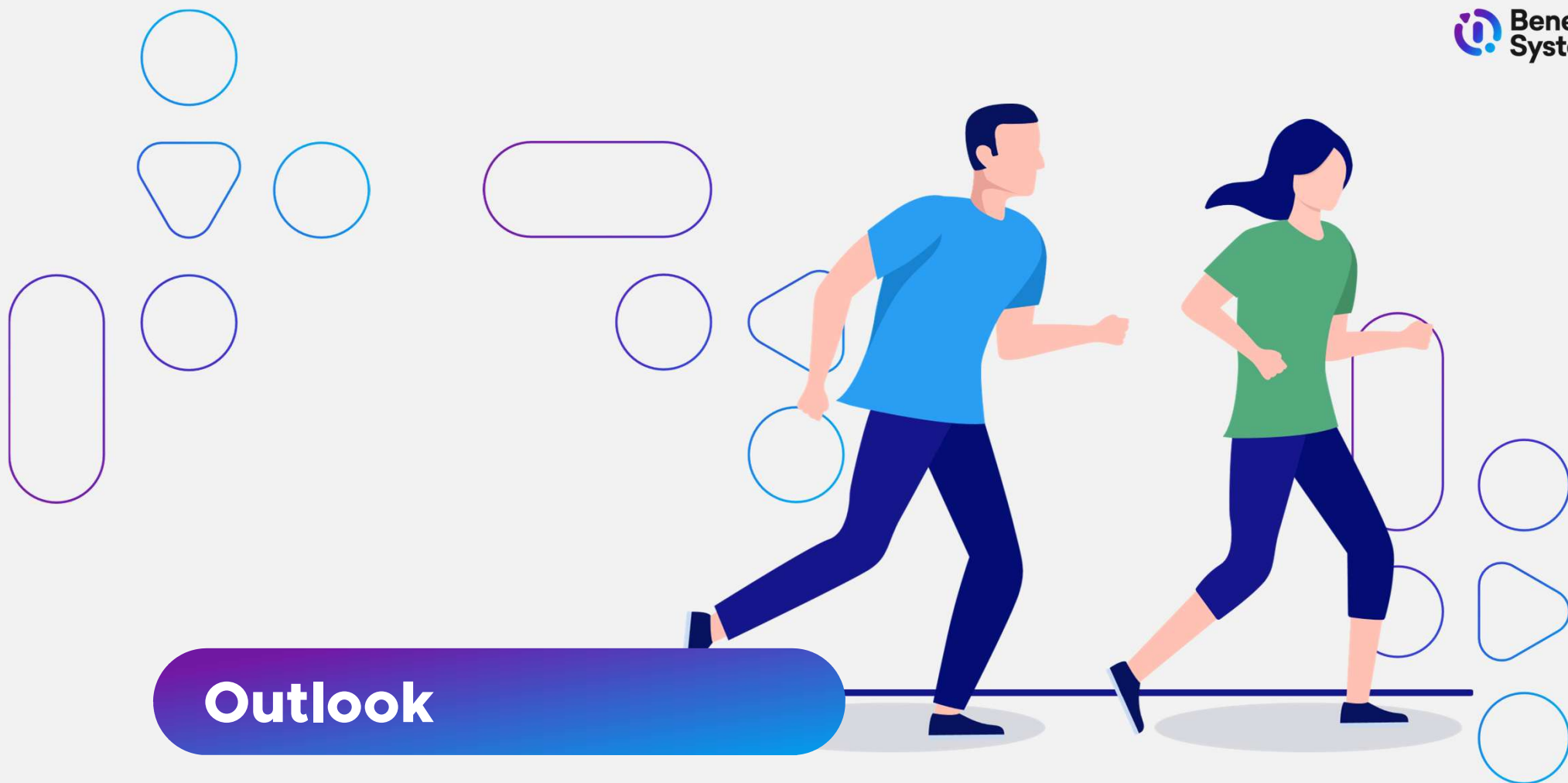
Other operating activity:

- Mainly costs related to receivables write-down in cards and new club openings in Turkey

* In 1Q26, gross profit adjusted for PLN -23.9m of PPA asset amortization (mainly customer relationships) and PLN +9.4m positive IAS 29&21 impact.

In 1Q26, EBITDA adjusted for PLN +15.1m positive IAS 29&21 impact.

In 1Q26, EBIT adjusted for PLN -23.9m of PPA asset amortization and PLN +3.4m positive IAS 29&21 impact.



Outlook

2026:

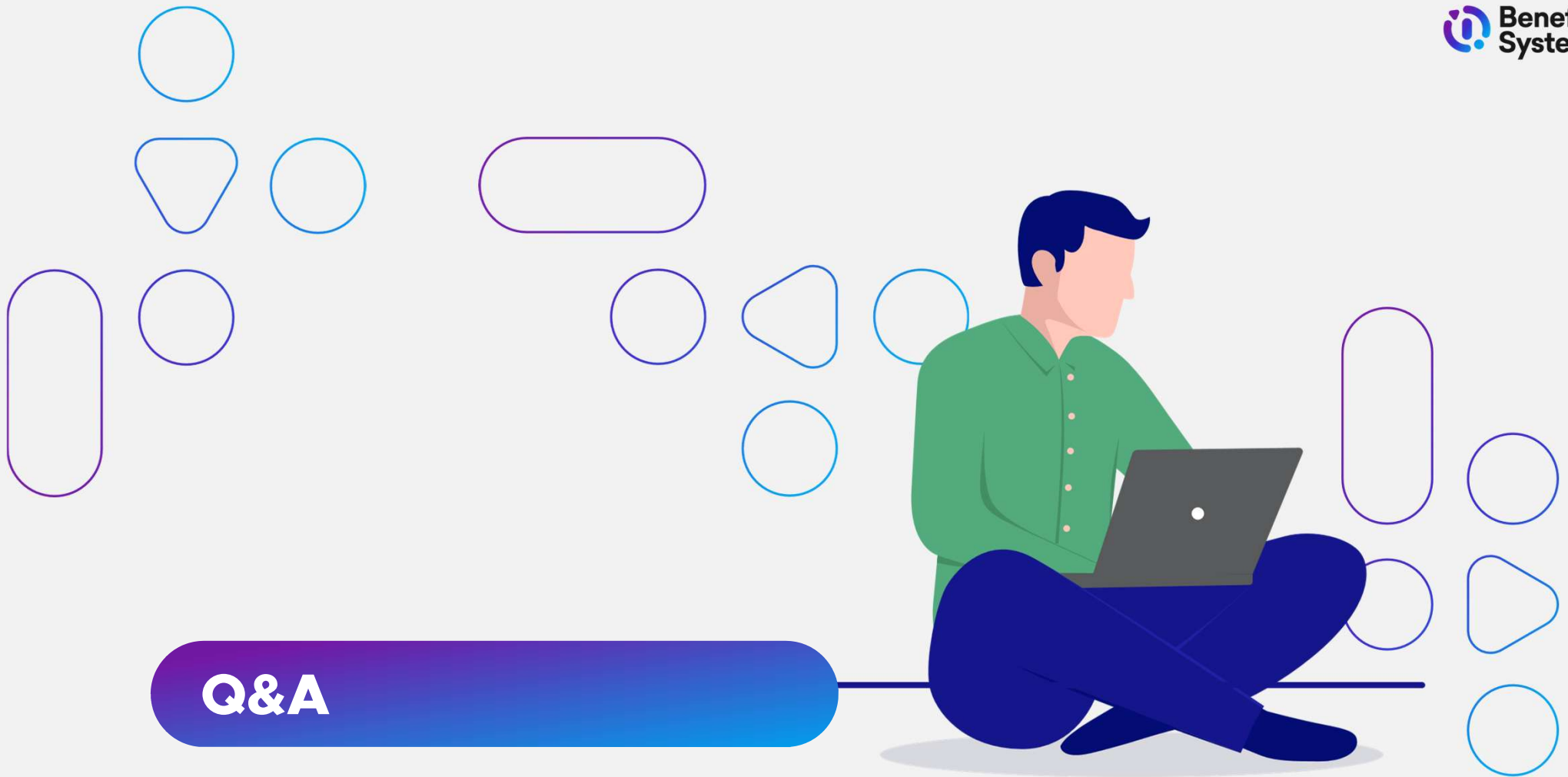
• WE EXPECT FURTHER IMPROVEMENT OF RESULTS:

- Volumes: +130 ths. cards in Poland; 100+ ths. new cards in the EU; in Turkey we expect a substantial acceleration in card growth yoy.
- ARPU growth expected at low single-digit level in Poland and EU.
- In Poland we expect operating profitability to remain in line with 2025; in the EU we expect results improvement yoy.
- Better performance in Turkey driven by full-year consolidation of MAC in 2026 and achievement of positive gross margin in cards.

INVESTMENT PLANS:

- We expect 20+ openings in Poland, 30+ in Turkey and 20+ across other markets.
- Continuation of expenditures on product development and IT.
- We constantly analyze the market in terms of investment opportunities and M&As both in Poland and abroad.





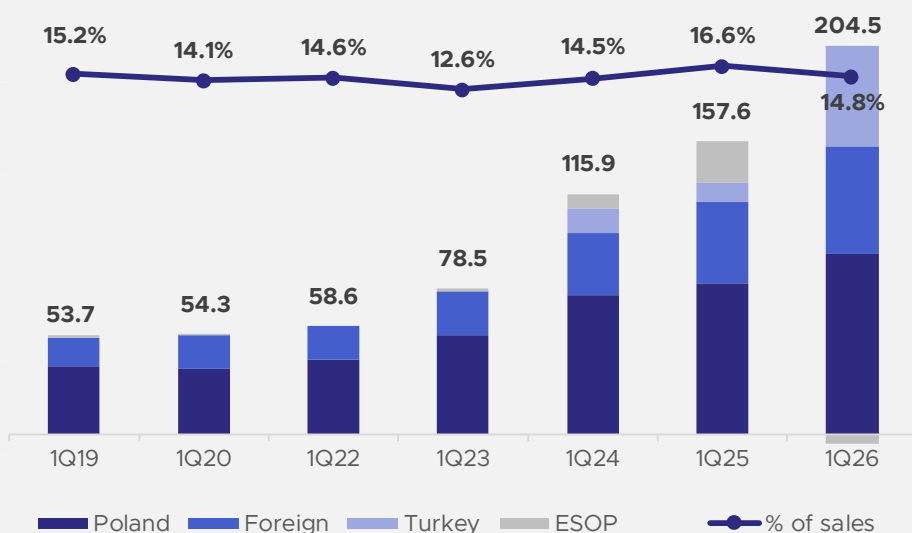
Q&A

Appendix

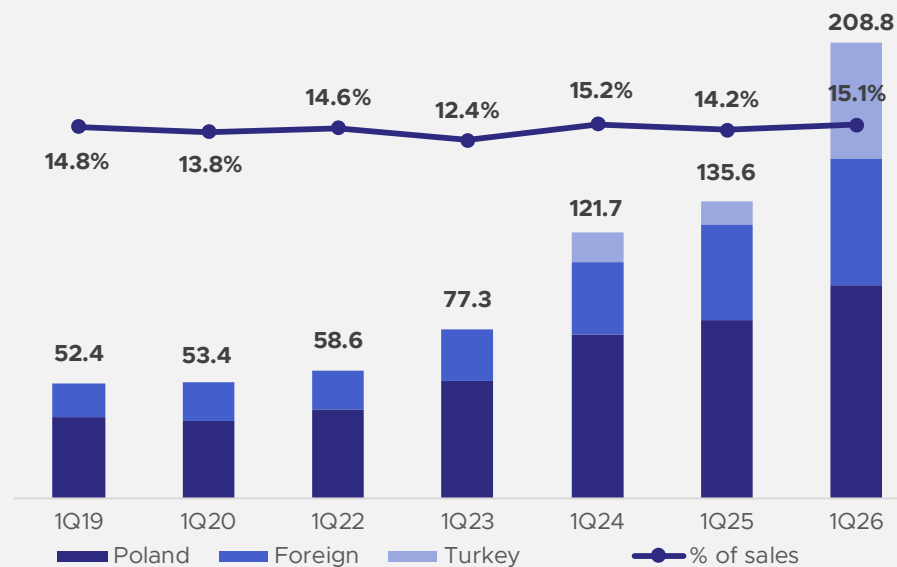


SG&A: in line with historical trend as % of sales (ex. ESOP)

SG&A* (PLN mn)

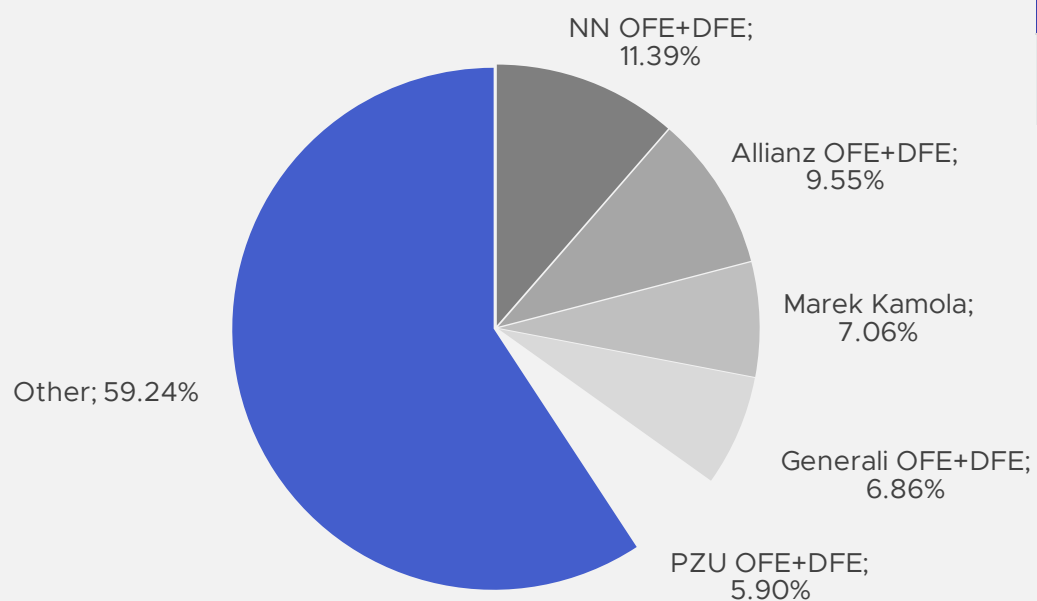


SG&A* (PLN mn) (excluding ESOP)



* Poland including segments Cafeterias and Other.

Shareholding structure and upcoming events



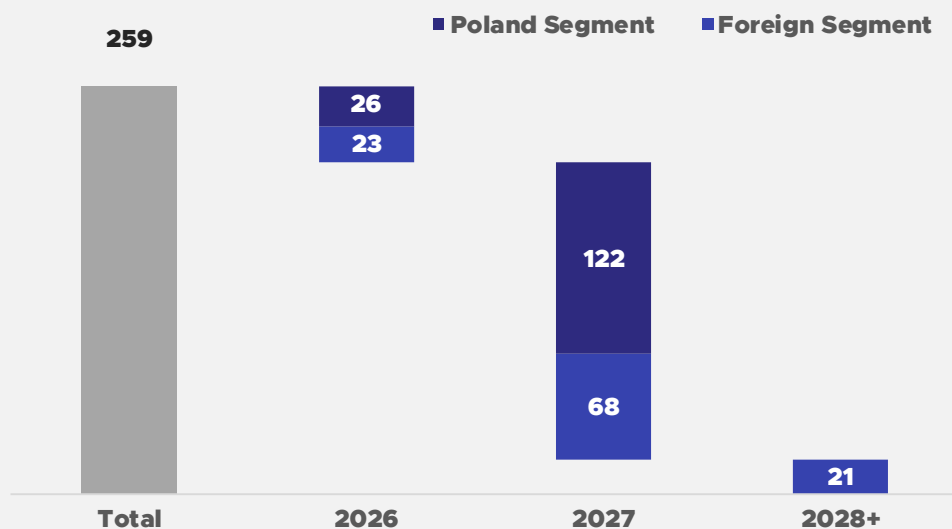
Date	Event
20 August 2026	1H26 Report publication
19 November 2026	3Q26 Report publication

- Total number of shares and votes equals 3.301.042



Other financial obligations: payments for completed transactions and buyouts of minority shares

Expected maturity of other financial obligations*



Poland Segment – payments for completed M&A transactions*:

- eFitness: ~3.7mn
- Endorfina: ~124mn
- Interfit: ~3mn
- Wellbee: ~14mn
- Tone Zone: ~1.2mn
- Other M&As: ~1mn

Foreign Segment*:

- Benefit Systems Bulgaria: ~20mn
- Benefit Systems Croatia: ~1mn
- Benefit Systems Slovakia: ~7mn
- Benefit Systems Turkey: ~20mn
- Benefit Systems International: ~60mn
- Other M&As: ~4.6mn

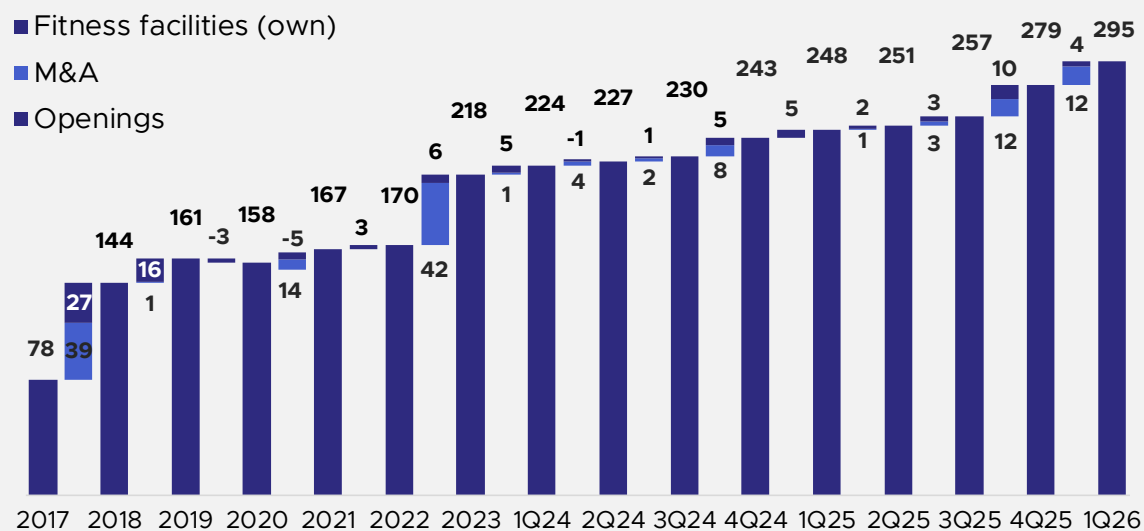
* Some of the indicated values are estimated (payments dependent on the performance of acquired companies); the values include the discount effect.



Reconciliation of reported to adjusted results

(PLN mn)	1Q25	1Q26	yoy
Reported EBIT	100.5	232.1	131%
ESOP costs	-22.0	4.3	120%
M&A costs	-26.5	0.0	n.m.
PPA amortization costs	0.0	-23.9	n.m.
Hyperinflation impact	-0.8	3.4	n.m.
adj. EBIT	149.7	248.3	66%
Reported EBITDA	199.2	413.8	108%
IFRS 16 impact	-65.2	-99.5	-53%
EBITDA ex. MSSF16	134.0	314.3	135%
ESOP costs	-22.0	4.3	120%
M&A costs	-26.5	0.0	n.m.
Hyperinflation impact	-0.8	15.1	n.m.
adj. EBITDA ex. MSSF16	183.2	294.9	61%

Expansion of fitness clubs in Poland

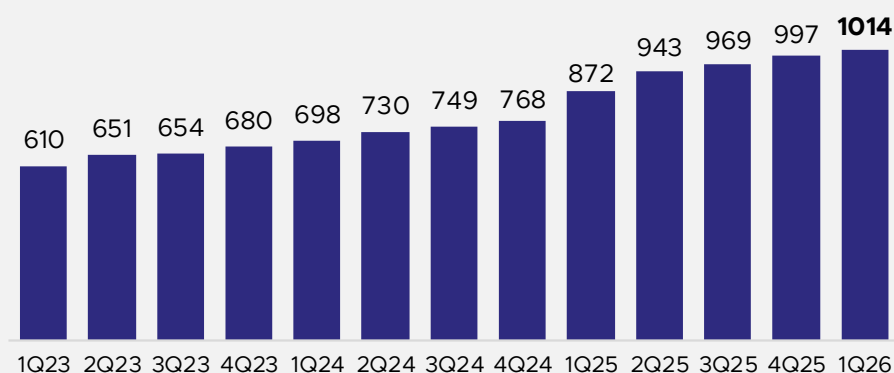


CHAIN	1Q25	2Q25	3Q24	4Q25	1Q26
Artis	1	1	1	1	1
Endorfina				11	11
Fabryka Formy	44	44	46	50	50
Fit Fabric	20	20	20	20	20
Fitness Academy	17	17	18	22	23
InterFit	5	6	6	6	6
My Fitness Place	24	22	22	22	23
Saturn Fitness	6	6	6	6	6
ToneZone				1	1
Wesolandia	1	1	1	1	1
Zdrofit	130	134	137	139	153
TOTAL	248	251	257	279	295

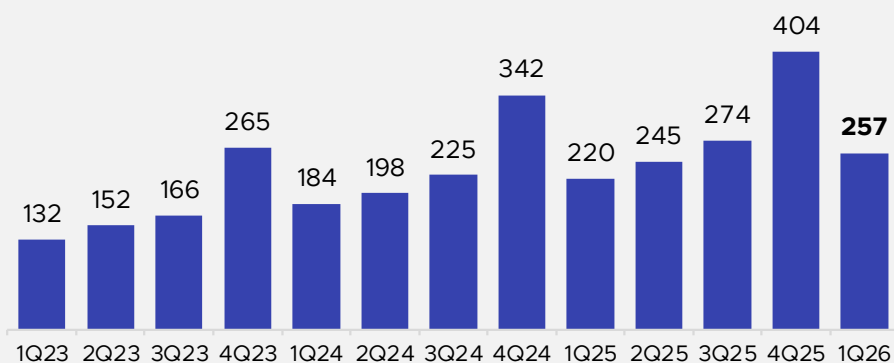
Other: Cafeterias turnover keeps growing

(PLN mn)	1Q25	1Q26	yoy
Number of users (ths.)	871.9	1 014.4	16%
Turnover	219.9	257.3	17%
Revenues	16.9	19.7	17%
o/w MultiLife segment	4.0	5.5	37%
Cost of sales	-21.1	-24.1	-14%
Gross profit on sales	-4.2	-4.4	-4%

Number of active users (ths.)*



Turnover (PLN mn)



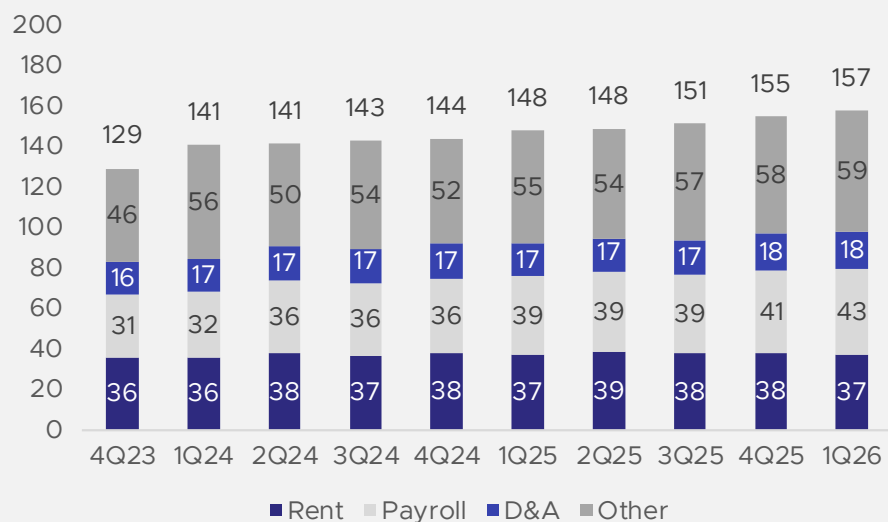
- Turnover growth by 17% yoy in 1Q26 driven by continued user growth supported by favorable market conditions and the sustained high willingness of employers to offer non-payroll benefits.
- Continuous work on MultiLife product and consolidation of Wellbee results (PLN 2.3m revenue in 1Q26).

* Number of users restated. Includes accounts topped up within the last 12 months.

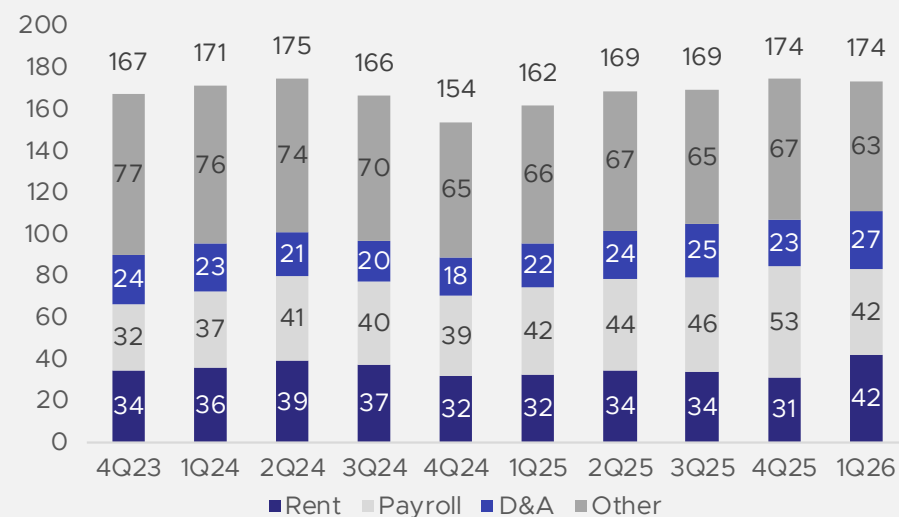
** Turnover including sports cards

Direct costs of fitness clubs

Monthly cost in Poland (PLN/average sqm)



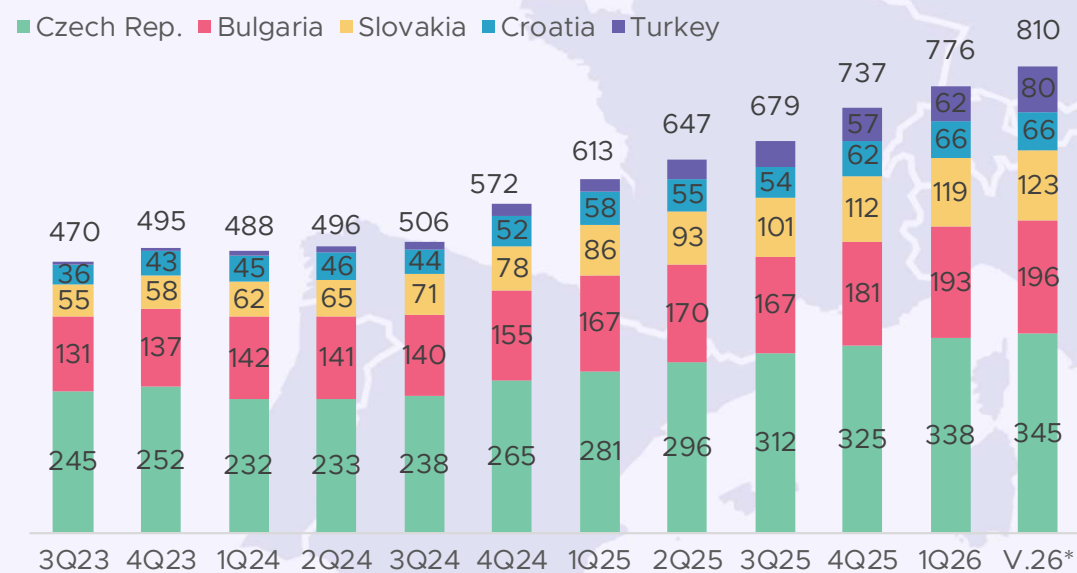
Monthly cost in foreign segment (PLN/average sqm)



Space (sqm)*	1Q23	1Q23**	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Poland	252 318	277 940	283 904	323 244	329 414	332 234	335 702	350 720	353 999	357 865	368 006	400 520	424 036
Foreign EU segment	41 045	41 045	41 045	47 854	47 854	55 489	77 683	100 558	105 890	113 716	127 568	154 640	168 492
Turkey										172 662	200 084	209 252	213 805

* Space as of end of each quarter **Excluding acquired Calypso Fitness clubs

Number of sport cards – foreign markets



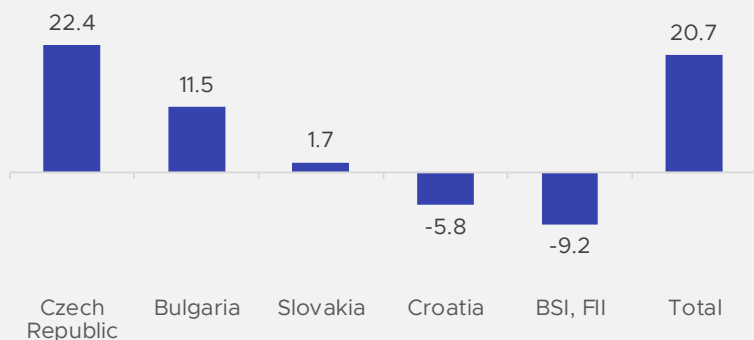
Number of clubs	1Q25	2Q25	3Q25	4Q25	1Q26
Czech Republic	29	33	37	52	52
Slovakia	4	5	9	15	16
Bulgaria	41	41	42	42	43
Croatia	12	14	16	18	21
Turkey**		126	133	140	146
Total	86	219	237	267	278

*Estimated data **Number of clubs in Turkey without 5 MAC Studio

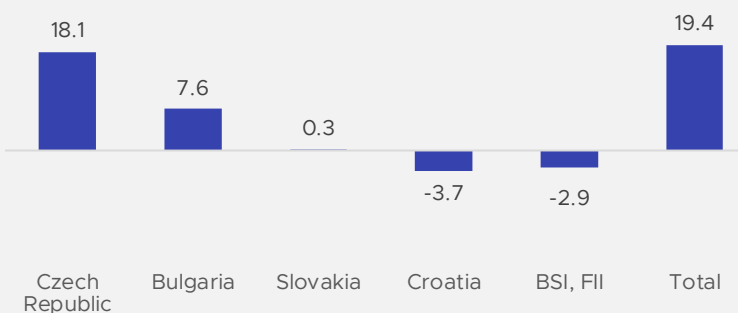
Foreign EU segment results:

- Czech Rep. and Bulgaria: improvement in card companies' results driven by growing volumes
- Slovakia: improvement in card segment results driven by growing volumes; operating result impacted by expansion of own fitness club network.
- Croatia: lower result yoy due to investments in the fitness network

1Q26: EBIT (PLN mn)



1Q25: EBIT (PLN mn)



Benefit Systems Group – KPI (1)

Cards ('000)	2Q20	3Q20	4Q20*	1Q21*	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23
Total	787.1	1 056.4	729.2	681.9	798.0	985.2	1 126.8	1 256.8	1 370.9	1 441.8	1 617.2	1 768.7
Poland	498.9	766.3	475.4	436.5	548.1	709.3	842.1	940.5	1 013.2	1 064.6	1 187.3	1 309.1
Foreign	288.2	290.1	253.8	245.4	249.9	275.9	284.7	316.3	357.7	377.2	429.9	459.6
Czech Rep.	157.7	162.0	134.8	134.8	124.0	140.5	156.3	167.0	184.9	197.3	217.2	229.1
Bulgaria	79.4	75.4	86.9	78.8	85.4	89.5	82.8	97.6	112.1	115.2	134.6	141.7
Slovakia	37.3	40.1	18.4	18.4	25.9	30.8	26.5	28.8	35.9	39.7	45.4	51.0
Croatia	13.8	12.6	13.7	13.5	14.6	15.1	19.1	22.9	24.7	25.0	32.7	37.8
Turkey	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	1.9	0.9	2.5

Cards ('000)	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Total	1 800.3	1 811.5	1 919.3	1 996.6	1 993.3	2 013.1	2 164.3	2 289.1	2 334.5	2 376.1	2 521.7	2 648.0
Poland	1 329.8	1 341.7	1 424.5	1 508.8	1 497.7	1 507.2	1 592.4	1 675.9	1 687.6	1 697.2	1 784.8	1 871.8
Foreign	470.5	469.8	494.8	487.8	495.6	505.9	571.9	613.2	646.9	678.9	736.9	776.3
Czech Rep.	241.1	244.8	252.4	231.8	233.3	237.5	264.7	280.8	295.8	312.2	324.7	337.5
Bulgaria	135.0	130.6	136.9	142.2	141.1	140.0	155.0	166.9	170.0	167.4	181.4	192.9
Slovakia	54.1	54.9	57.8	62.0	65.4	70.7	78.3	85.7	92.8	101.2	112.3	118.7
Croatia	37.1	35.8	42.5	44.6	45.7	43.7	52.5	57.8	55.5	54.3	61.8	65.5
Turkey	3.1	3.6	5.2	7.2	10.1	14.0	21.4	22.0	32.8	43.7	56.6	61.6

Weighted average number of cards in the last month of the quarter * Number of cards as of last month without restrictions

Benefit Systems Group – KPI (2)

Number of clubs*	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24
Poland	155	167	172	171	171	195	218	224
Foreign markets	24	24	25	24	24	24	31	31

Number of clubs*	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Poland	227	230	243	248	251	257	279	295
Foreign markets	39	60	82	86	93	104	127	132
Turkey	0	0	0	0	126	133	140	146

* Fully consolidated clubs, at the end of quarter. Excludes SPA locations and 5 MAC Studios in Turkey

Cafeterias	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24
Users ('000)	524.6	551.6	587.2	609.8	651.4	653.8	679.7	698.2
Turnover (PLN mn)	114.4	129.1	200.9	131.7	152.2	166.2	265.0	183.7

Cafeterias	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Users ('000)	730.2	749.5	768.2	871.9	942.6	969.1	997.1	1 014.4
Turnover (PLN mn)	198.5	225.1	341.6	219.9	245.0	274.5	403.8	257.3

Turnover incl. sport cards sales. Number of users restated. Includes accounts topped up within the last 12 months.

Benefit Systems Group – P&L

P&L (PLN mn)	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Revenue	697.5	693.9	757.5	801.1	844.8	835.9	915.4	952.0	1 094.0	1 184.2	1 292.5	1 383.9
Cost of sales	-460.1	-437.2	-466.5	-562.8	-525.1	-521.9	-578.6	-663.6	-701.3	-733.4	-850.5	-938.4
Gross profit on sales	237.4	256.7	291.0	238.3	319.6	314.1	336.8	288.4	392.7	450.8	442.1	445.5
SG&A	-93.2	-84.0	-123.4	-115.9	-158.2	-128.0	-168.1	-184.1	-183.7	-189.0	-225.5	-204.5
Other operating income	-1.0	-1.6	-7.6	0.6	-4.3	-2.1	-6.8	-3.8	-7.0	-22.0	-49.1	-8.9
Income on sale of subsidiaries	0.0	0.0	0.0	0.0	0.0	0.0	2.3	0.0	0.0	0.0	0.0	0.0
EBIT	143.2	171.1	160.1	123.0	157.1	183.9	164.2	100.5	202.0	239.8	167.5	232.1
D&A	-72.4	-72.1	-79.6	-81.1	-86.0	-89.1	-96.8	-98.7	-123.8	-137.5	-180.1	-181.6
Amortization of IFRS16 asset	-43.4	-42.8	-44.5	-47.4	-51.7	-53.1	-56.9	-58.1	-66.8	-72.9	-78.9	-83.8
EBITDA	215.6	243.2	239.6	204.2	243.1	273.0	261.0	199.2	325.8	377.4	347.5	413.8
Net finance costs	15.5	-26.5	24.8	-5.5	-8.8	-6.5	-7.8	-19.8	-56.0	-43.6	-32.8	-52.6
Joint ventures	0.2	0.2	0.1	0.2	0.1	0.3	0.1	0.0	-0.1	0.0	-0.1	0.0
Gains resulting from net monetary position (hyperinflation)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.5	31.0	67.8	67.8	109.8
Pre-tax income	158.9	144.8	184.9	117.7	148.4	177.7	156.4	83.1	176.9	264.0	202.3	289.4
Income tax	-29.0	-27.3	-41.1	-24.6	-38.3	-41.8	-40.9	-26.5	-34.1	-51.0	-41.9	-58.9
Minorities	-0.5	-2.2	-1.4	-1.0	-1.2	-1.9	-1.0	0.1	0.1	-1.1	-1.2	-0.9
Net profit attributable to parent shareholders	129.5	115.4	142.4	92.1	108.9	134.0	114.6	56.7	142.9	211.9	159.3	229.6

Benefit Systems Group – balance sheet

Balance sheet (PLN mn)	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Goodwill	507.6	513.8	573.3	575.1	627.0	695.1	749.3	753.2	1 833.6	1 923.3	2 119.9	2 298.6
Intangibles	138.0	139.4	138.7	136.6	136.0	143.9	154.9	159.2	473.1	482.7	487.2	516.3
PPE	286.1	294.8	333.3	349.4	352.6	396.7	488.7	555.1	924.1	1 026.3	1 202.8	1 325.2
Right-of-use assets	927.9	932.3	1 010.3	1 056.9	1 089.0	1 143.3	1 247.4	1 292.9	1 520.6	1 584.3	1 876.0	2 033.6
LT loans and receivables	17.0	18.8	18.2	21.7	63.1	69.4	87.3	112.4	123.9	132.0	131.7	130.4
Other LT assets	27.6	32.1	24.9	33.0	33.6	33.5	29.4	47.6	40.1	36.2	34.5	45.9
Non-current assets	1 904.2	1 931.2	2 098.6	2 172.7	2 301.3	2 481.9	2 757.0	2 920.4	4 915.3	5 184.8	5 852.2	6 350.0
Inventory	8.5	8.8	8.2	8.7	9.6	10.1	10.0	9.5	10.5	12.4	12.8	14.1
Receivables	175.4	178.4	256.4	201.5	217.0	238.1	339.3	286.4	331.7	369.3	559.0	510.9
ST Loans	3.6	1.5	3.1	3.3	3.6	3.8	4.1	4.5	29.1	30.3	30.1	38.3
Cash	347.6	376.4	434.0	561.4	521.2	361.6	309.5	1 254.2	746.8	725.3	597.9	599.1
Other current assets	0.6	0.2	0.0	0.0	0.1	0.0	0.0	0.1	0.4	0.0	0.0	0.1
Current assets	535.6	565.3	701.8	774.8	751.5	613.6	663.0	1 554.7	1 118.5	1 137.3	1 199.8	1 162.4
Total assets	2 439.8	2 496.5	2 800.4	2 947.5	3 052.8	3 095.6	3 419.9	4 475.1	6 033.8	6 322.1	7 052.0	7 512.4
Equity attributable to parent shareholders	766.9	883.4	996.8	1 108.3	869.9	1 017.6	1 154.7	1 251.7	2 029.8	2 235.2	2 358.9	2 662.7
Loans, borrowings and debt securities	69.9	65.1	60.5	55.8	52.6	47.2	156.8	1 146.3	1 431.6	1 392.8	1 392.9	1 355.1
Lease liabilities	1 000.1	1 033.4	1 062.5	1 101.9	1 133.6	1 188.6	1 293.3	1 325.2	1 517.2	1 575.6	1 849.9	2 008.6
Trade payables	493.8	376.7	502.2	473.5	866.5	677.8	617.7	626.0	818.0	890.0	1 087.0	1 107.8
Other liabilities	109.2	137.0	176.9	206.6	127.5	160.4	192.2	120.5	233.1	224.0	358.8	373.5
Total liabilities	1 673.0	1 612.3	1 802.1	1 837.9	2 180.2	2 073.9	2 260.0	3 218.0	4 000.0	4 082.5	4 688.7	4 845.0
Total equity and liabilities	2 439.8	2 496.5	2 800.4	2 947.5	3 052.8	3 095.6	3 419.9	4 475.1	6 033.8	6 322.1	7 052.0	7 512.4

Benefit Systems Group – cash flow

Cash Flow (PLN mn)	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Pre-tax income	158.9	144.8	184.9	117.7	148.4	177.7	156.4	83.1	176.9	264.0	202.3	289.4
Total adjustments:	60.3	104.3	63.5	95.9	142.3	112.8	130.9	142.7	178.1	126.6	189.8	142.3
o/w D&A	72.4	72.1	79.6	81.1	86.0	89.1	96.8	98.7	123.8	137.5	180.1	181.6
Change in working capital	-46.6	-11.8	9.9	39.2	-34.1	-35.6	42.8	64.6	-94.8	-27.9	87.3	37.2
Income tax paid	-6.1	-3.3	-5.7	-8.1	-100.3	-11.7	-12.2	-114.9	-60.2	-28.6	-46.2	-65.4
Operating Cash Flow	166.6	234.1	252.6	244.8	156.3	243.2	318.1	175.5	200.0	334.1	433.2	403.5
Acquisition of intangibles, net	-7.4	-12.4	-14.6	-11.2	-13.8	-16.6	-20.3	-19.4	-23.0	-28.7	-34.4	-35.3
Acquisition of PPE, net	-9.8	-17.1	-55.0	-31.8	-30.0	-45.4	-149.1	-99.2	-103.2	-110.9	-219.0	-140.7
Acquisition of subsidiaries	-41.0	-3.4	-67.4	-11.9	-86.5	-67.6	-60.0	-7.5	-1 492.4	-49.3	-198.4	-67.8
Others	1.1	4.5	-0.2	5.0	2.1	3.7	-3.6	-18.5	5.9	16.3	13.7	5.2
Investing Cash Flow	-57.1	-28.2	-137.3	-50.0	-128.2	-125.9	-233.0	-144.6	-1 612.6	-172.7	-438.0	-238.6
Change in debt	-6.9	-4.7	-8.6	-4.7	-4.1	-18.7	108.1	985.1	270.6	-41.8	-21.0	-23.4
Financial lease	-52.6	-49.7	-60.1	-54.2	-61.8	-53.6	-64.7	-68.0	-77.9	-93.2	-86.5	-102.9
Stock issuance	0.0	0.0	18.6	0.0	0.0	0.0	23.1	0.0	724.5	0.0	15.6	0.0
Buy-backs / Treasury shares sale	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Interest paid	-2.2	-1.7	-1.5	-1.4	-1.3	-1.3	-3.3	-3.3	-11.6	-46.2	-6.6	-39.1
Transactions with non-controlling entities	0.0	-0.1	-6.2	-7.1	0.0	-2.8	0.0	0.0	0.0	0.0	-0.3	0.0
Dividend paid to BS shareholders	0.0	-120.3	0.0	0.0	0.0	-199.7	-198.7	0.0	0.0	0.0	0.0	0.0
Others	-0.5	-0.5	0.0	0.0	-1.2	-0.7	-1.6	0.0	-0.3	-1.8	-0.6	0.0
Financial Cash Flow	-62.1	-177.1	-57.7	-67.4	-68.4	-276.8	-137.1	913.8	905.2	-183.0	-99.3	-165.4

Poland segment results part 1

Sport Cards

(PLN mn)	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Revenues	260.5	274.7	311.0	343.2	396.0	400.0	430.0	453.2	485.5	483.2	510.9	534.4	557.3	557.0	584.4	611.7
Gross profit on sales	80.3	97.6	106.2	68.3	140.1	155.3	163.7	111.7	186.0	192.2	187.6	143.5	199.6	206.4	196.0	161.3
SG&As	-26.5	-32.0	-40.6	-33.1	-39.0	-37.5	-47.0	-42.1	-42.6	-42.0	-49.0	-44.9	-46.9	-49.3	-56.2	-49.7
Other operating income	0.5	0.1	-1.0	-0.2	-2.0	-0.7	0.0	-0.3	-0.1	-0.2	-2.0	-0.1	0.8	-15.3	1.7	-0.9
EBITDA	59.6	71.6	71.4	41.8	108.0	125.4	126.2	77.6	152.0	159.0	148.2	106.9	163.5	152.2	151.5	121.0
D&A	-5.3	-6.0	-6.8	-6.8	-9.0	-8.3	-9.5	-8.2	-8.8	-9.0	-9.2	-8.5	-10.0	-10.3	-9.9	-10.3
IFRS16 asset amortization	-2.3	-2.5	-2.6	-2.4	-2.5	-2.4	-2.4	-2.4	-2.7	-2.6	-2.7	-2.4	-3.1	-2.9	-2.9	-2.9
EBIT	54.3	65.7	64.6	35.0	99.1	117.1	116.7	69.3	143.2	150.0	136.6	98.4	153.5	141.9	141.6	110.7

Fitness

(PLN mn)	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Revenues	95.9	95.6	113.9	143.1	149.1	144.4	169.1	212.5	201.5	194.1	216.1	246.7	238.0	233.8	264.5	314.3
Gross profit on sales	11.0	7.9	21.7	36.3	36.6	30.7	52.5	74.7	61.4	50.8	68.1	91.0	79.7	69.9	87.4	118.0
SG&As	-17.7	-17.2	-18.4	-19.4	-22.1	-20.7	-31.7	-31.7	-29.6	-30.7	-36.8	-36.9	-36.8	-39.4	-45.2	-46.3
Other operating income	-3.0	-0.9	-3.7	-1.5	0.3	-1.3	-4.5	-1.9	-3.5	-1.7	-3.9	-3.7	-2.0	-2.1	-45.4	-3.9
EBITDA	30.6	30.3	42.2	58.8	63.5	58.6	69.7	97.2	87.8	77.2	90.0	112.5	105.6	93.0	66.8	143.0
D&A	-40.2	-40.5	-42.6	-43.4	-48.7	-49.9	-53.5	-56.1	-59.4	-58.7	-62.6	-62.1	-64.9	-65.0	-70.3	-68.7
IFRS16 asset amortization	-26.7	-29.2	-25.4	-29.3	-34.0	-34.3	-35.4	-37.8	-40.5	-39.9	-42.3	-42.5	-45.0	-44.4	-47.0	-47.0
EBIT	-9.6	-10.2	-0.3	15.4	14.8	8.7	16.2	41.1	28.3	18.4	27.4	50.4	41.0	28.4	-3.2	67.8

Poland segment results part 2

Other*

(PLN mn)	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Revenues	11.4	12.9	22.4	13.4	13.3	12.7	24.2	13.6	14.3	15.6	28.6	16.9	19.7	20.2	37.3	19.7
Gross profit on sales	0.9	0.8	10.2	2.0	-1.5	-2.0	4.6	-6.2	-4.7	-0.9	9.6	-4.2	-2.6	-1.0	13.7	-4.4
SG&As	-0.9	-1.6	-1.6	-1.5	-1.9	-1.9	-1.6	-1.4	-1.4	0.0	-1.5	-0.9	-0.9	-0.9	-1.0	-1.0
Other operating income	0.0	-0.1	-0.2	0.0	-0.1	-0.1	-2.8	-0.1	-0.3	0.0	2.3	0.0	0.0	-1.3	0.0	0.0
EBITDA	2.1	1.6	10.8	3.8	1.0	0.6	6.6	-1.7	-0.8	4.1	13.5	1.5	3.4	2.8	19.5	2.7
D&A	-2.2	-2.6	-2.5	-3.4	-4.5	-4.5	-6.3	-6.0	-5.5	-5.0	-5.4	-6.9	-6.9	-6.0	-6.9	-8.1
IFRS16 asset amortization	-0.3	-0.6	-0.3	-0.3	-0.4	-0.4	-0.4	-0.4	-0.5	-0.5	-0.5	-0.5	-0.5	-0.5	-0.5	-0.5
EBIT	0.0	-1.0	8.3	0.5	-3.5	-3.9	0.3	-7.7	-6.3	-0.9	8.0	-5.1	-3.4	-3.2	12.7	-5.4

Eliminations**

(PLN mn)	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Revenues	-38.1	-37.9	-44.1	-64.3	-61.9	-59.6	-68.7	-97.5	-85.0	-80.8	-91.3	-116.1	-104.0	-98.1	-107.3	-137.2
Gross profit on sales	0.2	-0.6	-0.3	-0.4	-0.2	-1.0	1.2	-0.2	0.7	-0.4	-0.6	-0.3	0.3	0.5	0.5	0.7
SG&As	0.6	-0.2	0.2	0.3	-0.2	0.9	-1.0	0.2	-0.9	0.5	0.5	0.3	-0.4	-0.7	-1.2	-1.0
Other operating income	0.0	0.0	-0.5	0.0	0.3	0.1	-0.2	0.1	0.0	0.0	0.1	0.1	-0.2	0.1	0.0	0.0
EBITDA	0.4	-0.4	-0.6	-0.2	-0.1	0.0	0.0	0.1	-0.2	0.1	0.1	0.1	0.0	0.0	-0.4	0.0
D&A	0.4	-0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
IFRS16 asset amortization	0.4	-0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
EBIT	0.8	-0.8	-0.6	-0.2	-0.1	0.0	0.0	0.1	-0.2	0.1	0.1	0.1	-0.3	-0.2	-0.8	-0.4

* Data for 2019-2021 includes Cafeterias segment, which was standalone segment. Since 2022 includes MultiLife segment

** Data for 2019-2021 refers to Eliminations of Sport Cards and Fitness segment

Foreign EU segment results - restated

Sport Cards - Foreign EU

(PLN mn)	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Revenues	211.8	205.3	222.7	237.6	261.9	269.5	290.1	308.0
Gross profit on sales	70.9	73.9	73.2	54.2	78.5	90.3	91.0	70.9
SG&As	-25.0	-24.9	-37.9	-30.8	-38.1	-33.6	-40.4	-38.8
Other operating income	0.0	0.1	-0.3	0.7	0.1	0.1	-0.9	0.8
EBITDA	47.6	51.0	36.9	26.1	42.6	58.8	51.8	35.2
D&A	-1.6	-1.9	-1.9	-2.0	-2.1	-2.1	-2.1	-2.3
IFRS16 asset amortization	-1.2	-1.3	-1.3	-1.4	-1.4	-1.4	-1.4	-1.5
EBIT	45.9	49.1	35.0	24.0	40.5	56.7	49.7	32.9

Fitness - Foreign EU

(PLN mn)	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Revenues	36.9	36.8	46.7	59.8	61.9	60.4	73.8	92.1
Gross profit on sales	8.9	2.1	3.3	9.8	4.6	-1.2	-6.8	8.9
SG&As	-10.9	-11.3	-13.7	-14.7	-19.3	-15.8	-20.5	-20.6
Other operating income	0.0	0.0	-0.1	0.2	-0.2	-0.2	-1.2	-0.6
EBITDA	8.4	3.3	6.4	13.6	6.7	4.4	0.6	18.9
D&A	-10.4	-12.6	-17.0	-18.3	-21.7	-21.6	-29.0	-31.2
IFRS16 asset amortization	-6.7	-8.4	-9.8	-10.7	-12.4	-13.3	-15.7	-16.5
EBIT	-2.0	-9.2	-10.6	-4.7	-15.0	-17.2	-28.4	-12.2

Turkey segment results - restated

Sport Cards - Turkey

(PLN mn)	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Revenues	2.2	3.3	7.0	8.3	9.3	15.9	21.5	34.0
Gross profit on sales	-0.7	-0.9	-2.1	-2.6	-3.5	-2.5	-0.8	5.0
SG&As	-5.1	-6.6	-12.5	-9.2	-11.3	-12.1	-11.8	-13.2
Other operating income	0.1	0.0	0.2	-0.4	-1.5	0.1	-1.7	-1.8
EBITDA	-5.5	-5.6	-13.8	-11.5	-15.5	-13.5	-13.3	-9.3
D&A	-0.2	-1.9	-0.7	-0.7	-0.8	-1.0	-1.1	-0.7
IFRS16 asset amortization	-0.1	-0.4	-0.3	-0.5	-0.6	-0.6	-0.7	-0.8
EBIT	-5.7	-7.5	-14.5	-12.3	-16.3	-14.4	-14.3	-10.0

Fitness - Turkey

(PLN mn)	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Revenues	0.0	0.0	0.0	0.0	87.6	159.9	172.0	198.1
Gross profit on sales	0.0	0.0	0.0	0.0	41.1	90.1	64.1	87.4
SG&As	-0.3	-0.5	-0.8	-27.7	-9.6	-27.1	-26.6	-40.5
Other operating income	0.0	0.0	0.0	0.0	-3.0	-2.3	-0.2	-1.6
EBITDA	-0.3	-0.5	-0.8	-27.6	46.0	92.3	98.1	98.9
D&A	0.0	0.0	0.0	-0.1	-17.5	-31.6	-60.8	-53.5
IFRS16 asset amortization	0.0	0.0	0.0	-0.1	-3.8	-9.8	-10.8	-11.7
EBIT	-0.3	-0.5	-0.9	-27.7	28.6	60.7	37.4	45.3

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